

# The Dermatology Center at Ladera - Financial Agreement

“Dedicated to Skin Health and Quality Patient Care”

## Patient Information:

\_\_\_\_\_  
Patient Name (first, middle initial, last)

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date of Birth: month day year

**Patient's Insurance Information:**  Or, Check Here if Self-Pay (e.g., no insurance, HMO benefits only, Kaiser, etc.)

**Primary Insurance Co.:** \_\_\_\_\_ **Subscriber Number/ID#:** \_\_\_\_\_

\_\_\_\_\_  
Insurance Subscriber Name (if **not** the patient)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Insurance Subscriber Date of Birth

\_\_\_\_\_  
Insurance Subscriber Social Security

**Supplemental or Secondary Ins. Co.:** \_\_\_\_\_ **Subscriber Number/ID#:** \_\_\_\_\_

\_\_\_\_\_  
Insurance Subscriber Name (if **not** the patient)

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Insurance Subscriber Date of Birth

\_\_\_\_\_  
Insurance Subscriber Social Security

## Our Policies, and Patient's (or Parent/Guardian's) Responsibilities



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**Patients must understand *their own* network, plan benefits, and plan limitations.** Your health insurance is an agreement between you and your insurance. All charges are ultimately your responsibility, whether you have insurance or not. Not all services are covered under all plans, regardless of whether our doctors consider the care medically necessary. Because there are so many plans, it is not possible for us to know the specific details of your coverage. By making a copy of your card, it does not confirm that we are part of your Network. We always do our best, but failure of our office staff to identify out-of-network plans does not waive your responsibility for payment of services rendered.

We are In-Network with most traditional PPO plans. Our current and best understanding of our network participation is on our website, but **we are out-of-network with:** United Healthcare PPO, all HMOs, most State Exchange plans, most Narrow PPOs, all HMO/IPA plans, Medicare Advantage HMOs, Medicaid/Medi-Cal/CalOptima, Worker's Compensation plans, and most Blue Shield and Anthem Blue Cross individual/family plans purchased outside of employer group plans. Our recommendation is to call your insurance about a week before your appointment and ask if your plan's network includes your doctor at our office, and what patient cost-sharing may be applied. You authorize your insurance to pay us directly.



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**Bring patient's Insurance Card to every visit.** Patients with insurance are responsible for ensuring that our insurance records and other information are up to date. Patients who have not presented a valid, active insurance card will be considered self-pay/cash-pay – and they must pay a minimum of \$50 visit fee at arrival. Patients will have full responsibility for charges if we cannot process a claim due to incomplete, inaccurate or obsolete information. If your insurance changes, you must notify us immediately (even if you do not yet have your card); delays caused by patients can result in the claim being uncollectible from insurance, resulting in patient having full responsibility for all charges.



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**Co-Pay, Self-Pay, and Cosmetic services are due at the time of service.** Co-pay is always expected at date of service. We are obligated to collect the full patient cost sharing including the co-pay, co-insurance, and deductible; it is our policy and practice to do so. There is a \$5 billing fee for all Co-Payments that must be billed after the date of service. For patients with high deductible plans, a \$50 payment will be collected on date of service towards the office visit. In some cases, we will ask for additional payment towards coinsurance or deductible prior to treatment. Our office will not bill “preventative” visits.



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**All procedures and lab services have fees, in addition to the visit fee.** Co-pay is usually for office visit only, and does not typically cover procedures (e.g., any type of freeze, removal, incision, injection, or other treatment). There are no guarantees that procedures will work, multiple treatments are sometimes required, and each treatment has separate fees. Estimates for medical procedures are not typically given by the doctor; estimates can be provided, but procedures will typically need to be rescheduled for another day. Any skin growth that is removed must be treated as if it could be cancerous, even if it is removed primarily at the patient’s request, and will result in both biopsy and pathology fees. Labs, imaging, special stains, and other tests sometimes must be ordered, and may be furnished by independent sources to complete a diagnosis. We are not responsible for those charges; contact those facilities for billing questions. Visits that are prolonged, some phone calls with physicians, or virtual visits may be billed. Cosmetic consults usually become regular medical visits, and have standard medical office visit fees; if a patient wants a visit to discuss treatments for wrinkles only (e.g., botox or filler only), the consult fee is \$125. Cosmetic procedures that need extra time require a \$100 deposit.



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**Bills are due upon receipt.** We are required to collect co-pay, deductible, and co-insurance. Past due balances will be assessed a \$10 statement fee for each additional statement we must send. Any self-pay, out-of-network, or other courtesy adjustments will be rescinded if account becomes over 30 days past due. We may charge 18% interest or as allowed by law for any delinquent payment. We exhaust efforts to resolve balances prior to use of a collection agency; however, additional fees up to 50% of your charges may accrue from collections activity. Returned checks will be assessed a \$25 fee.



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**Appointment Cancellation Fees.** We make numerous efforts to remind you of appointments. Out of courtesy to other patients that need appointments, please notify us if you need to cancel at least one full business day prior. To encourage early notice, the following fees will apply for late cancellation or no-show: \$50 for a regular appointment and \$100 for medical procedure, surgery, or cosmetic procedures.



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**Your health information is protected.** We must release patient health information for treatment, payment or healthcare operations (e.g., to pharmacies, labs, insurance, other physicians, etc.) Any other release requires your written consent. Our Notice of Privacy Practices is available to you. We may leave a detailed message on your home or cell phone, with health information. We may access your history of medications that were prescribed by other providers.

**List any others** with whom we can discuss the patient’s care/emergencies/finances in detail (e.g., spouse, parent, child, etc):

_____	_____	_____
Name of Health Contact	Relationship to patient	Primary Phone#
_____	_____	_____
Name of Health Contact	Relationship to patient	Primary Phone#

**Agreement by Patient** (or Parent/Guardian). I have read each policy, I understand them, and I agree.

_____	_____
Signature of Patient (or Parent/Guardian)	Date

_____	_____	_____
Printed Name	Date of Birth	Social Security Number

_____	_____	_____	_____
Address	City	State	Zip

_____	_____	_____ X _____	_____
Cell Phone Number	Home Phone Number	Work Phone Number	Email ( <b>please PRINT CLEARLY</b> )

Thank you for taking the time to understand our policies. Our mission is to provide high quality care. Insurance details can be challenging – please contact our billing team at (949) 207-3182 with questions.

**MEDICAL QUESTIONNAIRE**

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Reason for Visit:** \_\_\_\_\_

**Do you have or have had any of the following? (if yes, please check)**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Acne   | <input type="checkbox"/> Diabetes                              | <input type="checkbox"/> Psoriasis   |
| <input type="checkbox"/> Actinic Keratosis                                      | <input type="checkbox"/> Down's Syndrome                       | <input type="checkbox"/> Reactions to local anesthesia                     |
| <input type="checkbox"/> Artificial heart valve                                 | <input type="checkbox"/> Heartburn/Ulcers/<br>Gastritis/Reflux | <input type="checkbox"/> Seasonal allergies/asthma                         |
| <input type="checkbox"/> Artificial joints or metal<br>implant                  | <input type="checkbox"/> Heart disease                         | <input type="checkbox"/> Seizures  |
| <input type="checkbox"/> Atopic Dermatitis                                      | <input type="checkbox"/> Hepatitis                             | <input type="checkbox"/> Stroke  |
| <input type="checkbox"/> Atrial Fibrillation                                    | <input type="checkbox"/> High blood pressure                   | <input type="checkbox"/> Skin Cancer (basal or<br>squamous cell carcinoma) |
| <input type="checkbox"/> Atypical moles   | <input type="checkbox"/> HIV                                   | <input type="checkbox"/> Cancer, other                                     |
| <input type="checkbox"/> Autoimmune disease<br>(lupus, rheumatoid<br>arthritis) | <input type="checkbox"/> Keloids or scarring<br>problems       | <input type="checkbox"/> Please list:                                      |
| <input type="checkbox"/> Bleeding disorder                                      | <input type="checkbox"/> Kidney disease                        |  |
| <input type="checkbox"/> Blood clots  | <input type="checkbox"/> Liver disease or hepatitis            | <input type="checkbox"/> Thyroid trouble                                   |
| <input type="checkbox"/> Chronic<br>Fatigue/Fibromyalgia                        | <input type="checkbox"/> Lung disease                          | <input type="checkbox"/> Other conditions                                  |
| <input type="checkbox"/> Cold sores/herpes                                      | <input type="checkbox"/> Melanoma                              | <input type="checkbox"/> Please list:                                      |
| <input type="checkbox"/> Depression   | <input type="checkbox"/> Migraines                             |  |
|   | <input type="checkbox"/> Multiple Sclerosis                    |  |
|   | <input type="checkbox"/> Pacemaker                             |  |

**Please list any medications, herbal supplements and/or vitamins you are currently taking:**

_____	_____	_____
_____	_____	_____
_____	_____	_____

**Are you allergic to any medications?**     Yes     No *(if yes, please list medication and reaction)*

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_ Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_ Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

**Please list major surgeries:**

_____ Date: _____	_____ Date: _____
_____ Date: _____	_____ Date: _____
_____ Date: _____	_____ Date: _____

**Please list major hospitalizations:**

_____ Date: _____	_____ Date: _____
_____ Date: _____	_____ Date: _____

Name: \_\_\_\_\_

**Please list any relatives** (mother, father, grandmother, grandfather, brother, sister) **that have had any of the following conditions?**

- |   |  |
|---|--|
| <input type="checkbox"/> Melanoma: _____      | <input type="checkbox"/> Elevated Cholesterol: _____ |
| <input type="checkbox"/> Skin Cancer: _____   | <input type="checkbox"/> Heart Disease: _____        |
| <input type="checkbox"/> Cancer, Other: _____ | <input type="checkbox"/> Stroke: _____               |
| <input type="checkbox"/> Diabetes: _____      | <input type="checkbox"/> Mental Illness: _____       |
| <input type="checkbox"/> Hypertension: _____  | <input type="checkbox"/> Unknown: _____              |
| <input type="checkbox"/> Other: _____         |  |

**How many do you have of the following?** Brothers: \_\_\_\_\_ Sisters: \_\_\_\_\_ Sons: \_\_\_\_\_ Daughters: \_\_\_\_\_

- |  |                              |   |
|--|------------------------------|---|
| Do you exercise?                                       | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you need antibiotics before surgery or dental work? | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you take aspirin or are you on blood thinners?      | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you have any Hepatitis A, B, C exposure?            | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you have any HIV exposure?                          | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you have any IV drug use history?                   | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you smoke tobacco? See questions below.             | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| Do you drink alcoholic beverages?                      | <input type="checkbox"/> Yes | <input type="checkbox"/> No If yes, number of beverages/week? _____ |
| Travel Outside of the US?                              | <input type="checkbox"/> Yes | <input type="checkbox"/> No   |
| What is your occupation?                               | _____                        |   |

**Tobacco Use** (please check one category)

- Never a smoker.
- Former smoker. If Yes, how long has it been since you last smoked? (please check one)
  - <1 month  1-3 months  3-6 months  6-12 months  1-5 years  5-10 years  >10 years
- Current smoker. If Yes:
  - How often do you smoke Cigarettes? (please check one)
    - every day  some days, but not every day
  - How many cigarettes a day do you smoke? (please check one)
    - 5 or less  6-10  11-20  21-30  31 or more
  - How soon after you wake up do you smoke your first cigarette? (please check one)
    - within 5 min  6-30 min  31-60 min  after 60 min
  - Are you interested in quitting? (please check one)
    - Ready to quit  Thinking about quitting  Not ready to quit

**Have you recently had any of the following?** (Please check all that apply)

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Weight change          | <input type="checkbox"/> Fatigue                    | <input type="checkbox"/> Diarrhea          | <input type="checkbox"/> Neck stiffness |
| <input type="checkbox"/> Fever                  | <input type="checkbox"/> Heat/Cold Intolerance      | <input type="checkbox"/> Constipation      | <input type="checkbox"/> Headache       |
| <input type="checkbox"/> Chills                 | <input type="checkbox"/> Irregular Menstrual Cycles | <input type="checkbox"/> Vomiting          | <input type="checkbox"/> Seizures       |
| <input type="checkbox"/> Change in hair pattern | <input type="checkbox"/> Sore Throat                | <input type="checkbox"/> Swollen Glands    | <input type="checkbox"/> Vision changes |
| <input type="checkbox"/> Chest pain             | <input type="checkbox"/> Cough                      | <input type="checkbox"/> Easy bruising     | <input type="checkbox"/> Depression     |
| <input type="checkbox"/> Palpitations           | <input type="checkbox"/> Ringing in Ears            | <input type="checkbox"/> Abnormal bleeding | <input type="checkbox"/> Nervousness    |
| <input type="checkbox"/> Leg Swelling           | <input type="checkbox"/> Recurrent Nosebleeds       | <input type="checkbox"/> Joint pain        | <input type="checkbox"/> Blood in urine |
| <input type="checkbox"/> Shortness of breath    | <input type="checkbox"/> Nausea                     | <input type="checkbox"/> Muscle aches      |   |

**ADDITIONAL PATIENT INFORMATION**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_  
*Last First M.I.*

**Gender:**  M  F

**Marital Status:**  Single  Married  Divorced  Widowed  Legally Separated

If Married, name of spouse: \_\_\_\_\_

**Patient Race:**  White  Hispanic  Asian  Black or African American  American Indian or Alaska Native  Native Hawaiian  
 Other Pacific Islander  Other Race

**Ethnicity:**  Hispanic  Non-Hispanic **Preferred Language:**  English  Spanish  Other: \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Location:** \_\_\_\_\_

**Referring Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Location:** \_\_\_\_\_

**Pharmacy Name & Location:** \_\_\_\_\_

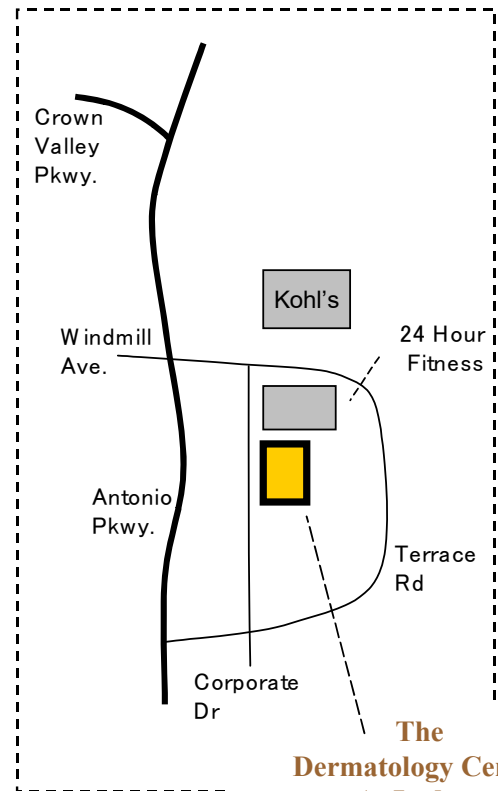
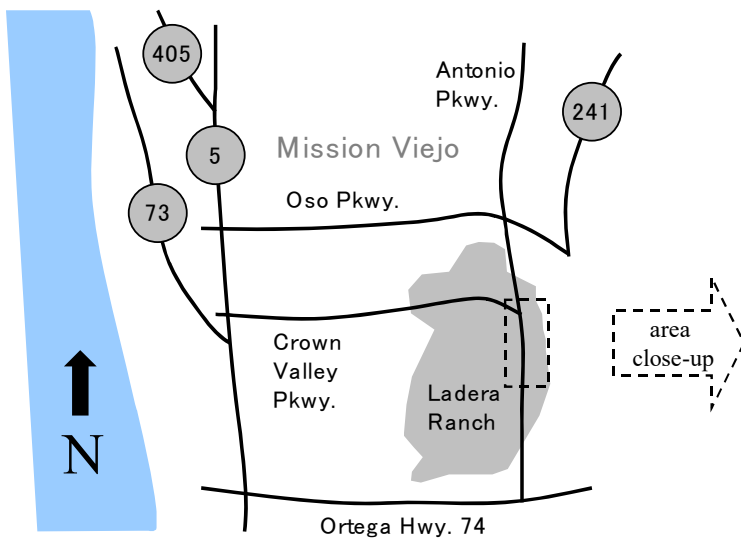
**Employment Status:**  Full Time  Part-Time  Self-Employed  Retired  Not employed  Student

**Employer Name:** \_\_\_\_\_ **Work Phone:** ( ) - **ext:** \_\_\_\_\_

**Employer Address:** \_\_\_\_\_  
*Street City State Zip*

### Driving Directions from Interstate 5:

Exit Crown Valley Parkway away from the ocean (east)  
 Right on Antonio Parkway (south)  
 Left on Windmill Ave (east)  
 Right on Corporate Drive (south)  
 2<sup>nd</sup> Building on the left is 600 Corporate Drive  
 600 Corporate Drive, Suite 240



**The  
Dermatology Center  
At Ladera  
600 Corporate Dr.  
Suite 240  
(949) 364-8411**